

Joe LeBlanc, EA, CFP®

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Joe LeBlanc is one of the Managing Partners of Premier Wealth Advisors, LLC. He is a CERTIFIED FINANCIAL PLANNER™ professional and Investment Advisor Representative offering advisory services and securities through Independent Financial Group LLC, a registered Broker-Dealer and Investment Advisor, member FINRA and SIPC. He is securities registered in California and several other states.

Joe is an Enrolled Agent, which qualifies him to represent taxpayers before the Internal Revenue Service including the preparation of income tax returns, audits and appeals. He is also licensed to engage in the business of insurance in the State of California (Insurance Lic. #0B49144).

Joe is a former Adjunct Faculty member of the College for Financial Planning/University of Phoenix, teaching the Retirement Planning and Employee Benefits class to aspiring CFP® practitioners. He has served as a Subject Matter Expert for the CFP Board of Standards, Inc. examination writing staff.

Prior to becoming a financial planner, Joe served eight years in the United States Navy as a Naval Flight Officer, flying the S-3A/B Viking aircraft. Two West Pac cruises onboard USS Ranger (CV-61), in 1991 in support of Operation Desert Storm, and again in 1992 in support of Operation Southern Watch, were highlights of Joe's Naval career. His service earned him an Air Medal for his role in Desert Storm as well as a Navy Commendation Medal and three Navy Achievement Medals.

Joe holds a BS in Chemistry from Rensselaer Polytechnic Institute and an MBA with an emphasis in International Business from National University. When not assisting his clients, Joe spends his leisure time cycling, golfing or hiking with his wife Keely and son Griffin. He is a licensed commercial pilot and Certificated Flight Instructor.