

Premier Wealth Advisors LLC

Form ADV Part 2B Brochure Supplement for
Su-Yen Kuhn

March 26, 2021

Address: 12531 High Bluff Drive
Suite 110
San Diego, CA 92130

Phone: (858) 668-0776

Email: su-yen@mypremierwealth.com

Website: <http://mypremierwealth.com/>

This brochure supplement provides information about Su-Yen Kuhn that supplements the Premier Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Su-Yen Kuhn if you did not receive Premier Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Su-Yen Kuhn is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 4434555.

Item 2: Educational Background & Business Experience

Name: Su-Yen Kuhn

Year of Birth: 1973

Education: Bachelor of Art (Human Biology), Stanford University, 1995
Master of Business Administration, MIT Sloan School of Management, 2007

Business Background: Wealth, Investment & Tax Advisor
Premier Wealth Advisors LLC
January 2017 to Present

Registered Representative
Independent Financial Group, LLC
December 2014 to Present

Financial Counselor
Workplace Options
May 2014 - Present

Financial Counselor
Zeiders Enterprises, Inc.
September 2013 - Present

Investment Adviser Representative
Independent Financial Group, LLC
December 2014 to September 2020

Tax Prep & Wealth Manager
GD Financial (now Premier Wealth Advisors, LLC)
September 2014 – January 2017

Professional Designations: Accredited Financial Counselor (“AFC®”)

In order to receive the AFC® designation, an individual must satisfy an education and experience requirement, successfully pass the AFC Examination, submit three letters of reference attesting to professional competence and experience, agree to adhere to the AFC Code of Ethics and satisfy 30 hours of continuing education every two years. For additional information, refer to AFCPE’s website at <http://www.afcpe.org>.

Enrolled Agent

An EA is a federally-authorized tax practitioner who has technical expertise in the field of taxation and who is empowered by the U.S. Department of the Treasury to represent taxpayers before all administrative levels – examination, collection, and appeals – of the Internal Revenue Service (“IRS”). In addition to taxpayer representation, enrolled agents can provide tax consultation services and prepare a wide range of federal and state tax returns.

To become an EA, one must either (1) work for the IRS for five years in a position requiring the interpretation of the tax code; or (2) pass all three parts of the Special Enrollment Exam (SEE) and pass a background check. EAs must adhere to ethical standards and complete 72 hours of continuing education courses every three years. Further information about the qualifications and standards required of an EA may be found by visiting the IRS website at <https://www.irs.gov/tax-professionals/enrolled-agents/enrolled-agent-information>.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Su-Yen Kuhn.

Item 4: Other Business Activities

- A. Su-Yen Kuhn is actively engaged as a registered representative of Independent Financial Group, LLC, a broker-dealer and investment adviser, independent from Premier Wealth Advisors LLC, and from time to time will earn an ordinary and customary commission from the sale of a security in such capacity. This creates a conflict of interest, because Su-Yen Kuhn has the potential to earn both commission and advisory fee revenue from a client. Su-Yen Kuhn addresses this conflict of interest by fully disclosing his relationship with Independent Financial Group, LLC, and informing clients that they are under no obligation to purchase a security through her.
- B. Su-Yen Kuhn is actively engaged as a Counselor at Zeiders Enterprises, and in this capacity she provides general guidance to military families on household finances and budgeting.
- C. Su-Yen Kuhn is actively engaged as a Counselor at Workplace Options, and in this capacity she provides general guidance to military families on household finances and budgeting.

Item 5: Additional Compensation

Su-Yen Kuhn does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Premier Wealth Advisors LLC.

However, it should be noted that Su-Yen Kuhn is compensated by Independent Financial Group, LLC in her capacity as a registered representative for the sale of securities. From time to time, such compensation will be contingent on achieving certain securities sales thresholds (which may or may not be met), in consideration for attending certain educational or training conferences, and in consideration for hosting certain seminars or presentations for clients or prospective clients. These forms of compensation from Independent Financial Group, LLC creates a conflict of interest, because Su-Yen Kuhn may feel incentivized to recommend certain products and services of Independent Financial Group, LLC over other comparable product and service providers. Su-Yen Kuhn addresses this conflict of interest by fully disclosing her relationship with and compensation from Independent Financial Group, LLC, and informing clients that they are under no obligation to purchase any product or service through her or Independent Financial Group, LLC.

Item 6: Supervision

Su-Yen Kuhn is supervised and monitored by Joe LeBlanc pursuant to Premier Wealth Advisor's written policies and procedures and code of ethics. Joe LeBlanc may be reached at the contact information listed on the cover page of this brochure supplement.